

Topic: Social Security and Small Business Retirement Plans At-A-Glance

Synopsis: Household income during retirement is often derived from several sources including Social Security, employer sponsored retirement plans and personal savings. Understanding the basic guidelines of Social Security and retirement plan accounts can help with planning for a successful retirement.

Bio: Jonathan S. Lindvig is a founding partner of Peachtree Wealth Advisors. He is a graduate of the University of Georgia (BA Economics) and the Hong Kong Baptist University Summer Program. Before opening Peachtree Wealth Advisors in 2004, Jonathan was a Staff Accountant at Arthur Anderson prior to joining Morgan Stanley as a Financial Advisor.